



PRESENTATION AND SERVICES OFFERED



United Kingdom

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France

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www.ngfinance.eu

Key facts

Founded in 2011 by:



Olivier Schwab
Partner
Co-Founder



Jacques-Henri Hacquin
Partner
Co-Founder



Business Description

References in 4 activities:

- Company and Warrants Valuation
- Modeling & Financial reporting
- Transaction Services (DD / VDD)
- Finance Department support

Scope of intervention:

- Transaction support services (M&A, PP, IPO)
- Accounting (Local GAAP, IFRS)
- Litigation
- Tax opinions

Key figures

- 600 mandates executed since 2011
- 250 mandates in 2018
- 25 team members
- 4 offices in Europe
- 1 team, 5 languages



Our Clients

Lawyers



Private Equity Investors and Asset Managers



Corporates



Our Office Locations



London
+ 44 (0)203 455 116



Paris
+ 33 (0)1 84 16 40 52



Benelux
+ 32 (0)2 318 49 20



Geneva/Zürich
+ 41 (0)265 19 00 61

Our global offer

Valuation

- Valuations and Fairness Opinions
- Financial Instruments
- Purchase Price Allocations / Impairment tests (GAAP / IFRS)
- Valuation of economic losses

Transaction services

- Due Diligence (acquisition or limited « red flag »)
- Vendor DD (sell or carve out)
- Review (business plan, data room, financial information, cash management)

Support to the Financial Department

- Modeling (strategic plan, forecasts)
- Specific analysis
- Processes and procedures
- Financial reporting
- Change support

Modeling

- BP modeling and model review
- Integrated Financial Reporting
- Consolidation
- Local GAAP or IFRS
- Financial Engineering (Debts, covenants...)

Transaction

- Fairness Opinions
- Restructurings, Merger & Acquisitions
- Portfolio of Shareholdings (AIFM)
- Tangible and intangible Assets

Accounting

- IFRS, UK / FR GAAP
- Purchase Price Allocations (PPA)
- Impairment Tests (Intangible Assets, Goodwill)
- Intellectual Property
- Financial tools
- Portfolio Valuation (AIFMD)

Tax

- Restructurings
- Management Packages
 - Ordinary Shares
 - Preferred Shares
 - Warrants and hybrids
- Exit Tax
- Transfer Pricing
- Shareholder loans and convertible bonds

Litigation

- Independent expertise for litigation purposes
- Commercial / fraud / competition ...
- Breach of contracts
- Settlements
- Debt and fund raising
- Earn out

Companies

- Stand-alone / Entities / Groups
- Non-listed / listed
- Restructurings / Carve out

Assets

Intangibles

- Brands
- Patents
- Goodwill
- Customer relationships
- Other IP contracts

Tangibles

- Property, Plant and Equipment
- Real-Estates
- Stocks

Financials

- Portfolios
- Investments
- Employee Shares
- Convertible tools

Transaction
Services

Financial Valuation and Modeling

Support to the Financial
Department

Acquisition Audit and
Structuring

Initial
Investment

Investment horizon

Capital
Exit

Audit

Tax

Accounting

Transaction

Build Up

- Financial Due Diligence



- Tax / Social / Insurance *

- Pre-Management Package offer
- Management Package Valuation
- Litigation
- Affirmation of Interest Rates
- Transfer Pricing

- Purchase Price Allocation
- Impairment Tests

- Independent assessments
- Fairness Opinion
- Investment valuation

- Financial Due Diligence
- Financial Reporting Assistance
- Financial Planning & Analysis (cash management)

* External

One Single Partner: 



Transaction Services

Financial Due Diligence

We are able to carry out acquisition audits prior to transactions or divestment operations in order to better prepare the transfer of the acquired units.

Our objective is to identify the main characteristics of the corresponding transaction in order to make the most of your investment and to highlight all the potential risks.

Valuation

Modeling and submission of an expert report

Independent and objective valuation of the company based on a multi-criteria approach.

Business Modeling

Assistance with financial reporting

We provide support to the management throughout the implementation process of an continuously evolving tool:

- Accounts and dashboards preparation
- Reporting
- Cash flow table
- KPIs

FP&A

Modeling and reporting constitute our core competencies. Our offer comprises specific financial and operational reporting tools.

We provide support to the management by implementing reporting facilities for KPIs, forecasts, covenants and cash burn.

Support to the Financial Department

Preparation

Training, leadership coaching, Business plans

Structures

*Management Packages
Shareholder Agreements*

Processes

Follow-up and support in fund raising processes

Preparation and presentation

*Scenario Analysis
Preparation for IPO or LBO operation
Models related to the exit*

Valuation Services by Sector

Finance & Insurance



Health care & related services



Industrial, Energy, Utilities



Valuation Services by Sector

Real Estate



Retail



Services



Valuation Services by Sector

Software & related services



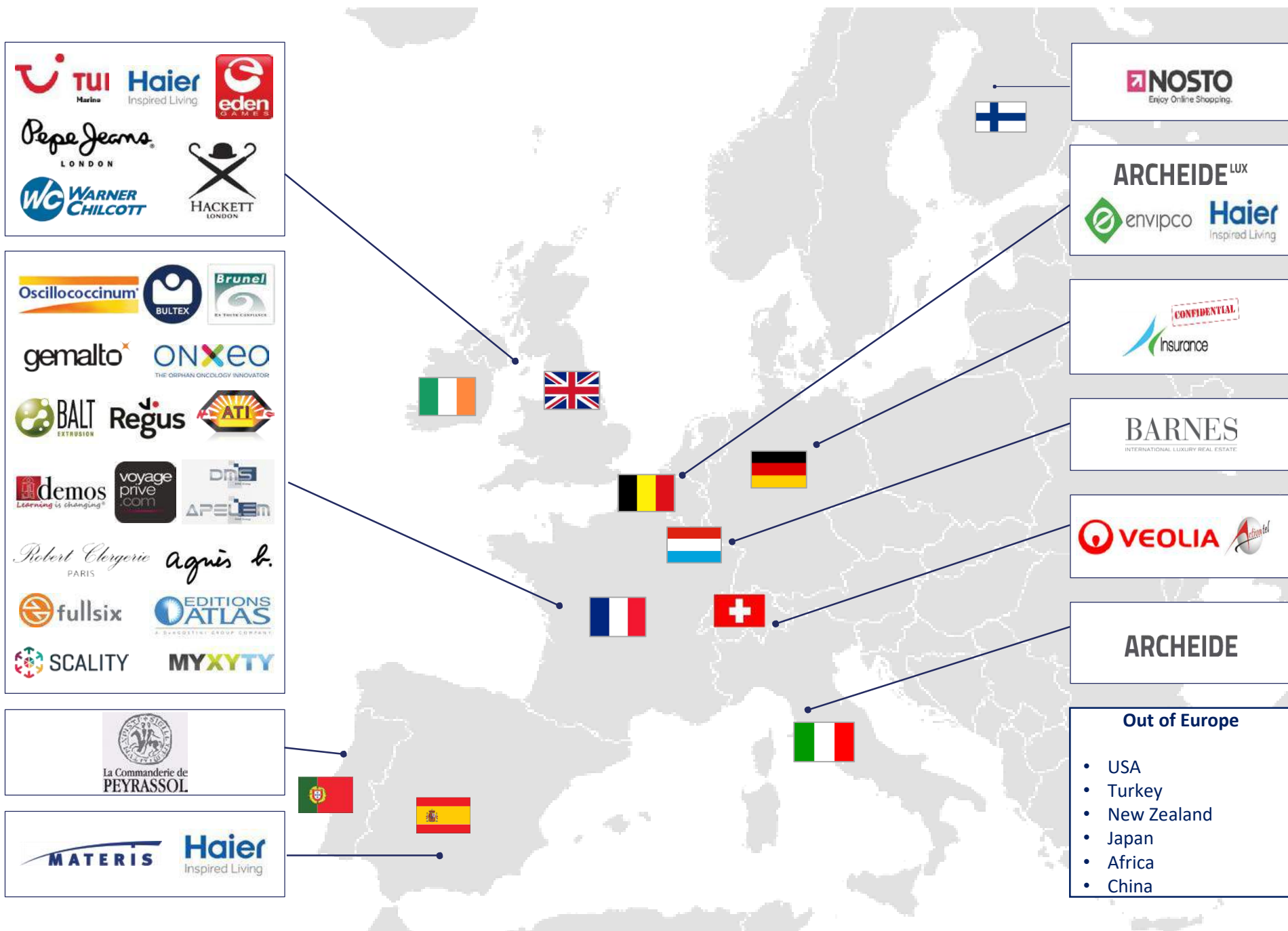
TMT – e-commerce



Tourism & leisure



Sample of deals by Geography



Why us?

Our expertise and independence

- **Independent assessments** free from any conflicts of interest
- **A team with extensive experience** in valuation and corporate finance mandates
- **International footprint** with regional knowledge
- **Ability to defend** our valuations against various experts (auditors, tax , courts ...)
- **Origins in the “Big four”** with human size and dedication to clients
- **Custom-tailored services**

RECOGNIZED PROFESSIONAL STANDARDS



Our teams conduct conferences and classes in Valuation and Financial Analysis at major Business Schools on a weekly basis (EM Lyon, Sciences Po, Sorbonne).



2018! New league table in « Décideurs »

NG Finance ranks among the « excellent » consulting firms in Valuation and Business Modeling and is also recommended for its Transaction Services department.



APPENDIX




Our Latest Operations

 **Financial Instruments Valuation**





Provides business information services

 **Company Valuation**



The fertility project of Kamet




Specialized in virtual clinic services

 **Financial Instrument Valuation**

SaaS cargo claims management system

 **Company Valuation**

Technology platform for elderly care at home

 **Financial Instrument Valuation**




Information Technology and Artificial intelligence for digital applications

 **Financial Instrument Valuation**




Online market place of verified and professional private practitioners

 **Interest Rate Valuation**




Legal and financial information on companies

 **Purchase Price Allocation**





Global Private Equity Investor

 **Purchase Price Allocation**




Advanced engineering company

 **Advisory**


Ernest

Specialized in financial technologies

Our Latest Operations

  **Company Valuation**



Care technology platform for elderly care at home

 **Company Valuation**



Taylor-made and AI advisory in insurance

 **Company Valuation**



Multinational Collaborative and Unified Communications

 **Company Valuation**





Specialized in fleet risk management

    **Company Valuation**






Specialized in electronic products

 **Company Valuation**



Animation and 3D imaging

  **Company Valuation**



Investment Banking and Service Company in Asset Management

 **Fairness Opinion**



Software company that helps businesses verify people's identities

  **Company Valuation**



Pharmaceutical services

  **Company and Financial Instrument Valuation**



Specialist of managed data services and regtech solutions

Our Latest Operations

 **Company Valuation**



Subsidiary of the Swiss group Nestlé

 **Company Valuation**



Specialized in online sportswear and sport equipment

 **Company Valuation**



Luxembourgish fund

 **Company Valuation**



Developer of the concept of injectable implants

 **Purchase Price Allocation**





Specialized in medical equipment

 **Fairness Opinion**



Software company that assists businesses to verify identities

 **Advisory**




Indian Investment fund

 **Litigation**



Hair Transplant Technology

 **Purchase Price Allocation**



IT and business transitions





 **Transfer Pricing Valuation**



Specialist in creating and manufacturing electronic systems

Our Latest Operations

Due Diligence

 <p>Buy Side Due Diligence</p> <p>NG Finance assisted the company</p>  <p>in the acquisition of a company specialized in contrast products</p> 	 <p>Buy Side Due Diligence</p> <p>NG Finance assisted the fund</p>  <p>in the acquisition of a company specialized in network optimization</p> 	 <p>Buy Side Due Diligence</p> <p>NG Finance assisted the company</p>  <p>in the acquisition of a company specialized in contrast products</p>	 <p>Sell Side Due Diligence</p> <p>NG Finance assisted the company</p>  <p>In the preparation of the information memorandum</p>	 <p>Sell Side Due Diligence</p> <p>NG Finance assisted the company</p>  <p>In the preparation of the information memorandum (Business plan, Valuation, Vendor Assistance)</p>
 <p>Buy Side Due Diligence</p> <p>NG Finance assisted the company</p>  <p>in the acquisition of an internet platform specialized in moving vehicles on demand</p> 	 <p>Sell Side Due Diligence</p> <p>NG Finance assisted the company</p>  <p>In finding a suitable investment solution</p> 	 <p>Buy Side Due Diligence</p> <p>NG Finance assisted the company</p>  <p>in the acquisition of an internet platform specialized in moving</p> 	 <p>Buy Side Due Diligence</p> <p>NG Finance assisted the fund</p>  <p>following the acquisition of a digital services company (business planning, modeling & reporting)</p>	 <p>Buy Side Due Diligence</p> <p>NG Finance assisted the fund</p>  <p>SOCIÉTÉ GÉNÉRALE CAPITAL PARTENAIRES</p> <p>In the acquisition of a company offering training programs</p>

References in Transaction Services

Engineering	Automotive	Industrial
		
Retail	Utilities & Energy	TME & Other
		

Latest Publications

The impact of the new regulation on stock option



Impact de la nouvelle réglementation sur les stock options

Les évolutions de la réglementation des Management Package obligent les experts financiers à une vigilance accrue

Par Olivier Schwab, Président de NGI Finance, Responsable de la structure et Brice Pailley, Manager Evolution

Les récentes évolutions de la législation et de la jurisprudence en matière d'instruments financiers d'intérêt au capital attribués à certains Managers et dirigeants dans le cadre d'opération de LBO ont contraint les experts financiers à adapter leurs approches. L'objectif est d'éviter toute ambiguïté sur le caractère « capitalistique » de ces instruments, ambiguïté devant être levée par la mise en place des AGA et BSPE dans le cadre du projet de loi Macron.

« Le retour au premier plan d'instruments « régulés » apportés par la loi Macron devrait supprimer tout risque de requalification en salaires du gain »

« Les titres attribués dans le cadre de la jurisprudence en matière d'instruments financiers d'intérêt au capital attribués à certains Managers et dirigeants dans le cadre d'opération de LBO ont contraint les experts financiers à adapter leurs approches. L'objectif est d'éviter toute ambiguïté sur le caractère « capitalistique » de ces instruments, ambiguïté devant être levée par la mise en place des AGA et BSPE dans le cadre du projet de loi Macron. »

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The complexity of evaluating the amount of sanctions



Complexité d'évaluation du montant des sanctions boursières

Contentieux: de la difficulté d'évaluer le montant des sanctions boursières

Au vu des dernières sanctions boursières prononcées, les professionnels s'interrogent sur les outils permettant d'évaluer plus finement la nature et la proportionnalité des décisions rendues.

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BREXIT : Uncertainty adds to concerns



BREXIT: Uncertainty adds to concerns

What impact has Brexit had on UK company valuations? Henry Vahata, UK Country Manager at financial consulting firm NGI Finance, analyses the issue.

« L'impact de la sortie du Royaume-Uni de l'Union européenne sur les valorisations des entreprises britanniques est incertain. »

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Use of Subordinated Debts: the need to justify interest rates



Financing Expertise: The Use of Subordinated Debt

Le recours aux dettes subordonnées: la nécessité de justifier les taux d'intérêt

Le choix des niveaux de taux d'intérêt des dettes subordonnées revêt une importance capitale lors des opérations de rachat d'entreprise. Ce choix de taux fait aujourd'hui l'objet de risques fiscaux, ou managériaux, au sein de la catégorie des apports de transferts et n'est plus regardé d'un œil amusé. La justification des taux d'intérêt appliqués peut s'effectuer de manière économique et financière en fonction d'approches micro-économique et macro-économique.

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Completion of analyses and delivery of specialist reports related to the following operating problems:

Independent Expertise: Financial Market / By Mutual Agreement

- Guarantee equity between Management and shareholders, managers or historic associates
- Securing of the operation within the scope of tutelages (e.g. AMF)
- Add value to investment funds (AIFMD)

Tax restructuring/ Accounting

- Valuation process in holdings creation / change in legal status / valuation in the external growth frame
- Personal Tax System Optimization

Intellectual Property

- Key Brands promotion for the value estimation of any society
- Other Assets value-creation (immaterial) linked to the brand (customers relationships, technology, skills, etc.)

Financial Instruments / Management Package

- Support to the Management
- Independent Valuation of wages
- Warranties , Preferred and Open shares, etc.

Acquisition Price Allocation & Impairment Tests

- Performance of Impairment Tests
- Implementation Support of Impairment Tests
- Critical Reviews

Business case

> Context & Perspectives

Need of a management valuation of a company in the context of a tax restructuring when creating a holding company abroad.

> Intervention

Independent and objective evaluation of the company based on a multi-criteria approach.

> Added Value

Provision of reports presenting precise arguments for any supervisory authority, proactivity and the involvement of a multidisciplinary, independent and experienced team.

Litigations and Arbitrations Support

Analyses and provision of expert reports within the scope of the following problems:

Commercial Litigations

- Contract termination
- Distortion of competition
- Fault in contract execution

Competition

- Collusion
- Abuse of a dominant position

Intellectual Property

- Brands and patents
- Copyright litigation, other marketing contracts, technological or commercial agreements

Troubled Company

- Rescue and other collective procedures
- Conciliation Procedures

Taxation

- Transfer Price (Licence- fees, etc.)
- Purchase prices / or activities

M&A and transmission

- Price adjustment Clauses (earn-out)
- Other Guarantees – Active / Passive

Business case



Context & Targets

Litigation between investment funds and former managers participating in a Management Pack.



Intervention

Qualitative, independent and economic valuation and prevention of damage on the company's future rentability



Added Value

Provision of reports and documents for fiduciaries as well as the involvement of a proficient , multidisciplinary, independent expert team.

Support & Reporting

Support during the implementation of an economic and financial reporting tool, the “Add-in Excel”

Tailored Support / Advisory

- Simple and flexible implementation for participating funds
- Improvements in the reporting of financials towards Investment Funds, Banks, etc.
- Framework agreement for shares

A simple, flexible and cutting-edge tool: secured and automated device

- Including the corporation processes
- “Press Button System”
- Key Performance Indicators (KPIs)
- Numerical analyses , illustrated and commented reports
- Data protection via a password and an identification according to the data traceability administrators + backup

Making Numbers Meaningful

- Financial Reporting Viability
- Consolidation
- Business plans
- Working Capital administration
- Support in investment decision making
- Risks factor Identification (outstanding debts, low turnover, etc.)
- Key ratios implementation

Business case

> Context & Targets

With a considerable amount of debt reaching maturity, the company wishes to implement a new periodic reporting tool with the capacity to forecast its future cashflows.

> Intervention

Financial Direction Support all along the implementation process (accounts preparation, dashboards, flow chart, KPIs...).

> Added Value

Project Management and Financial Direction Advisory, numerous iterations between the parties involved, an evolving model suited for different needs and sectors.

NG Finance wishes to respond to your demands and needs concerning Valuations and Funding while offering benefits from a considerable professional network

Vendor & Due Diligence

- Support to Vendor Due Diligences for a better, more efficient control over sales processes
- Due Diligences to analyze both, the operational and the financial state of the company.

Consultancy and Support

- To Companies' financial directions and to Chief financial officers
- Marketing and financial packages production for fund raising operations addressed to investment funds, family offices, banks and "business angels".

Investment Banks Support

- M & A Research actors support
- Financial Parameters Calculations
- Market Consensus Analysis
- Sensitivity Analysis from probabilistic approaches and / or business cases
- Audit and consistency analysis of financial forecasts during an acquisition or a transfer

Business case



Background & Targets

A biotechnology firm seeks a precise funding scheme to advance the project phases 1 and 2 of the development of a new molecule.



Intervention

Support provided all along the process of fund raising.



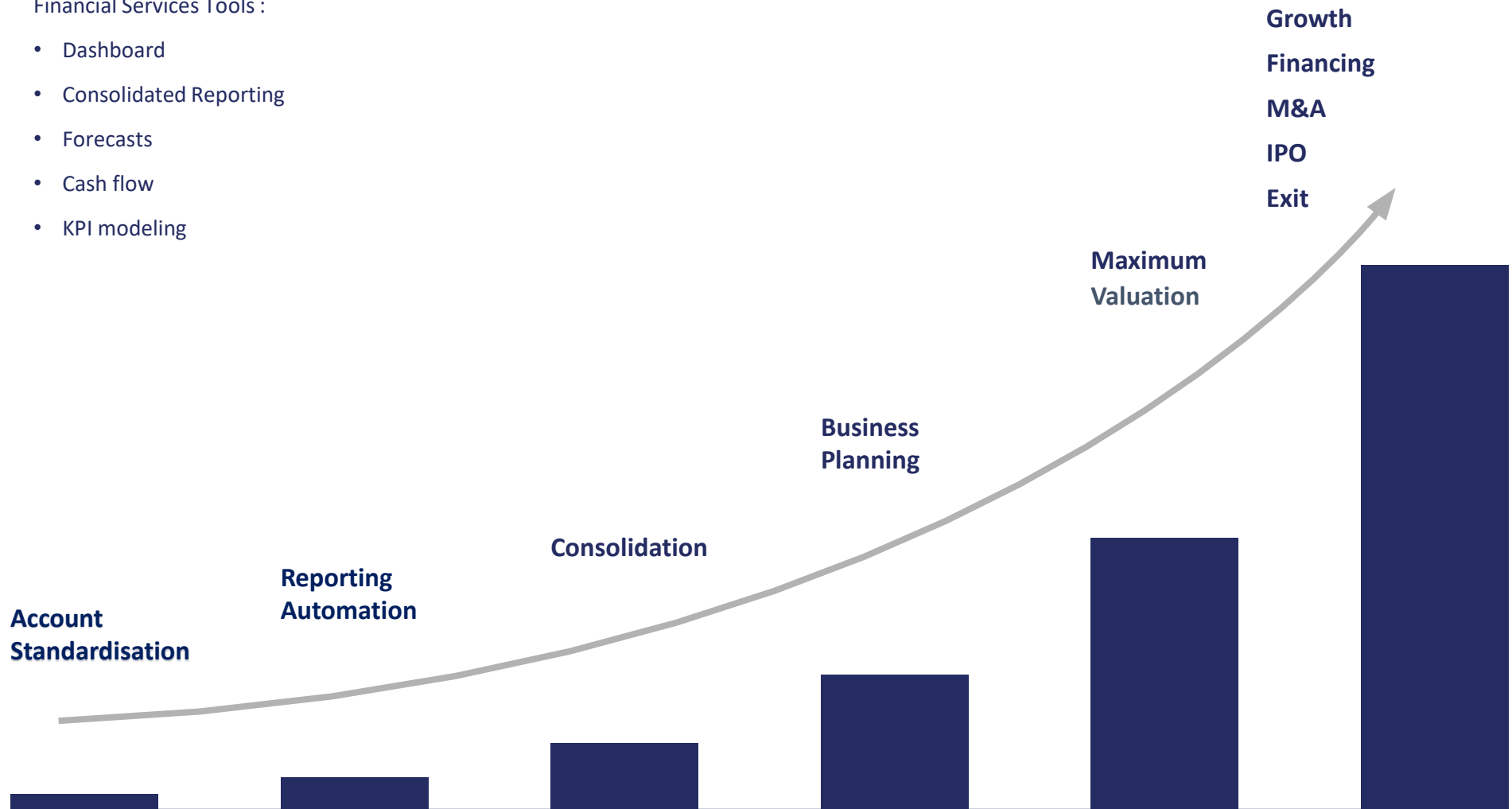
Added Value

Production of Teasers and Info Memos as well as a considerable number of contacts across Paris, Benelux, London and Switzerland.

SERVICE SAMPLE

Financial Services Tools :

- Dashboard
- Consolidated Reporting
- Forecasts
- Cash flow
- KPI modeling



Biography



Olivier Schwab

Co-Founder

Expert in Financial modelling and valuation

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Experience

- Over 25 years of professional experience within prominent Investment banks and Corporate Consulting firms (valuation, financial modelling, mergers & acquisitions)
- Previously head of the Valuation and Strategic Finance Advisory Department at KPMG Corporate Finance
- Olivier has worked 10 years for Ernst & Young in London and Paris, leading the Advisory Transactions Projects and the Valuation Services
- Significant experience in transaction operations (independent valuations, mergers & acquisitions, litigation, etc.); tax (legal restructuring, incentive plans for executives and employees); accounting (purchase price allocation; impairment tests) and finance (mapping and management of investment portfolios)
- Strong experience in valuation of either large French and international groups or SMEs, non listed as well as listed companies, regardless of their maturity or stage
- Conducting of conferences on accounting and financial valuation
- Olivier periodically writes articles published in the French financial press (Les Echos, Option Finance, Echanges, Fusions & Acquisitions Magazine, L'Agéfi)

Expertise

- Multi-sector (incl. Banking)
- Financial and hybrid securities, goodwill, intellectual property (e.g.: trademarks, brands, franchises and other marketing assets, either patented or non-patented technologies), customer relationships, other contracts, equipment, etc

Qualifications / Diplomas

- Specialized Master in Financial Engineering (EM Lyon)
- Member of the French Society of Appraisers (SFEV), the AACIF, the French Financial Analyst Society (SFAF) and EFFAS, accredited and supervised by the AMF as Financial Investment Advisers (FIA)

Projects

Financial Instruments



Regulatory



GE imagination at work



Intellectual Property (except PPA)



Transactional / Independent Expertise



PPA / Depreciation Tests



Jacques-Henri Hacquin

Biography



Jacques-Henri Hacquin

Partner

Expert in Financial modelling and valuation

Lecturer at EM LYON

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Experience

- Jacques-Henri has acquired a comprehensive experience in Corporate Finance and Evaluation of listed and unlisted companies throughout his career.
- He has been working as a Financial Analyst in the Mergers & Acquisitions department at the Société Générale CIB.
- Jacques-Henri has also worked as an expert at HSBC Private Banking - Family Office division.
- Jacques-Henri was the project leader of the incubator CERAM Business School (newly Skema Business School) and is the founder of the Specialized Master in Society Innovations - Member of the incubator at CERAM Business School in Nice (newly Skema Business School)

References

- Mergers & Acquisitions, strategic advice and analysis of ownership structures in the sector of European REITs
- Valuation of patrimonial asset transfers in family holdings
- Expert in financial reporting, memoranda and business plan establishing. Recognized experience in the development of start-ups

Qualification / Diplomas

- Member of the French Society of Appraisers (SFEV)
- Teacher in derivatives of the "MS Financial Engineering" program of EM Lyon Business School
- Master in Financial Engineering (EM Lyon) – Thesis on the evolution of European REITs sector vs US one
- Master Finance (CERAM Business School) – Thesis on taxation and coverage of stock option plans

Projects

Management Package



Regulatory



Intellectual Property (except PPA)



Transactional / Independent Expertise



Portfolio Valuation



Jean-François Caire

Biography



Jean-François Caire
Partner CH & DE
Expert in Transaction Services
Phone: + 41 (0)76.584.72.40
E-mail: jfcaire@ngfinance.ch



Experience

- Over 17 years of professional experience from prominent corporate finance consulting firms (Big4), corporates (both private and listed) and financial institutions/funds
- Expertise in TS/DD, M&A (buy/sell side), Business Planning/Modelling, Valuation, Strategy, FP&A, Private Debt
- Experience in Europe (especially Germany, France and Switzerland)
- Jean Francois closed over 60+ deals (strategy, CF / M&A / valuation, private debt / (re)financing, corporate development / business cases). Funnel : 1.000+ projects > 250+ BP/modelling/valuations > 100+ DD
- Main focus and passions : entrepreneurs / smid market, transactions and challenging / complex environments (high growth and/or restructurings)
- Strong experience in financial planning, modelling and valuation of either big French and international groups or SMEs, private as well as listed companies, whatever their level of maturity

References

- Multi-sector (incl. Automotive, TME/digital/internet, Engineering, Utilities & Energy, Retail, F&B)
- M&A and strategic advice for leading consulting firms, corporates and funds
- Expertise in financial reporting, strategic and financial analysis, memoranda and negotiation
- European experience (culture) / Trilingual (GER/ENG/FRE) / Soft skills (project/change management)

Qualification / Diplomas

- French-German MBA-like double degree / Master in Corporate Finance / M&A (TBS / TUB) – Thesis on Shareholder Value / Financial Markets / M&A / Valuation
- Engineering Education “Math Sup / Math Spé” (ENSGSI)

Projects

M&A (sell and buy side)



Private Debt - Financement



Strategy



FP&A / Corporate Development



Due Diligences



Ghislain d'Ouince

Biography



Ghislain d'Ouince

Associate Director

Expert in Financial modelling and valuation and Transaction Services

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CM-CIC Securities

C.W.Downer&Co.

Amaris

Experience

- Over 7 years of professional experience in "Corporate Finance" (Valuation, Financial Modelling, Mergers & Acquisitions) from audit, consulting and other types of firms.
- During his time as Corporate Development Officer at AMARIS (international business technology & consulting firm), Ghislain d'Ouince was in charge of developing the Strategic Acquisition Department of the Group
- Ghislain d'Ouince also worked as a mergers and acquisitions analyst at CWDOWNER, an American independent consulting firm
- Previously, he was appointed financial analyst at CM-CIC Securities specialized in the sectors Building / Construction and Banking
- With the creation of MEDIC'HOME in 2010, a company he sold in 2012, Ghislain has also experience as an entrepreneur.

References

- Acquisitions and integrations of several international companies (Germany, USA, France, Italy, and Switzerland) for the Amaris Group
- Evaluation of listed and unlisted companies, writing pitches and memoranda

Qualification / Diplomas

- Master in Financial Engineering (EM Lyon) – **Thesis on the activities of investment funds in the European SMEs market**
- Master in Finance (ESDES Business School) - **Thesis on arbitration in the foreign exchange market**

Projects

Transactional / Independent Expertise



Valuation of intangible assets



Management Package



Transfer pricing



Financial Analysis



Guilhem Pinot de Villechenon

Biography



Guilhem Pinot de Villechenon

Associate Director
Expert in Transaction Services

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E-mail: gpinot@ngfi.fr



Experience

- More than 11 years of professional experience in audit firms, Transaction Services consulting and auditing.
- Formerly Manager at COFIGEX, an transaction services, audit and expertise firm, Guilhem was in charge of the management of acquisition and Vendor Due Diligence audits, the Middle Market legal audit, team management and commercial procedures.
- Guilhem also worked as a statutory auditor at MAZARS, with a focus on the luxury and utilities sector.

References

- Completion of more than 60 Due Diligences in the context of acquisitions and disposals, on behalf of investment and corporate funds.
- Multi-sector experience (including Hospitality / Catering, ESN / Engineering, Food & Beverage, Media, Software / Internet, Automotive, Business Services, Trading, Real Estate, Retail, ...).
- Implementation of reporting, analysis of business plans and cash forecasts.

Qualifications / Diplomas

- Master in Auditing and Expertise at ESSCA (Ecole Supérieure des Sciences Commerciales d'Angers).
- Holder of the DEC (diploma of accounting expertise).

Projects

Due diligence



Reporting and Forecast cash



Valuations



Christophe Lam

Biography



Christophe Lam

Manager UK & FR

Expert in Financial modelling and valuation

Ph.D. candidate

Associate Professor

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Experience

- Over 6 years of professional experience in investment banking, audit and consulting with a focus on Corporate Finance (Valuation, Financial Modelling, M&A).
- Christophe has been working for the Transaction Services department of KPMG Corporate Finance as a financial analyst.
- Formerly financial analyst at the Société Générale CIB in the strategic investment group (leveraged finance and loan risk analysis team), Christophe gained considerable experience while working in Paris as well as New York.

References

- Valuation of over 200 listed and private companies in the context of strategic IB operations (M&A, synergies, share buyback, LBO), investment opportunity structuring and modelling and the conception of credit applications, pitches and memoranda.
- Valuation of over 200 financial option instruments in the framework of Management Packages.
- Due Diligence for M&A Operations in 4 sectors (Banking, Services, Energy and Industry).
- Analysis of over 100 LBO transactions & business plans.

Qualification / Diplomas

- Ph.D. Candidate in Finance: major in financial options and company valuation
- Associate professor in company valuation at University Paris Sorbonne and Sciences Po Paris
- Master in Financial Engineering & Tax Strategy (University Paris Sorbonne)
- Thesis on convertible bonds: « L'OCEANE : une réelle maîtrise de l'émetteur au fil de l'eau? » with an analysis of the valuation, dilutive impacts, call/put options, trigger clauses of the Air France's OCEANE.

Projects

Company Valuation & Strategic Operations



Financial Analysis & Modelling



Strategic Operations



Financial Analysis & Modelling



Due Diligence





www.ngfinance.eu

09/2019

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